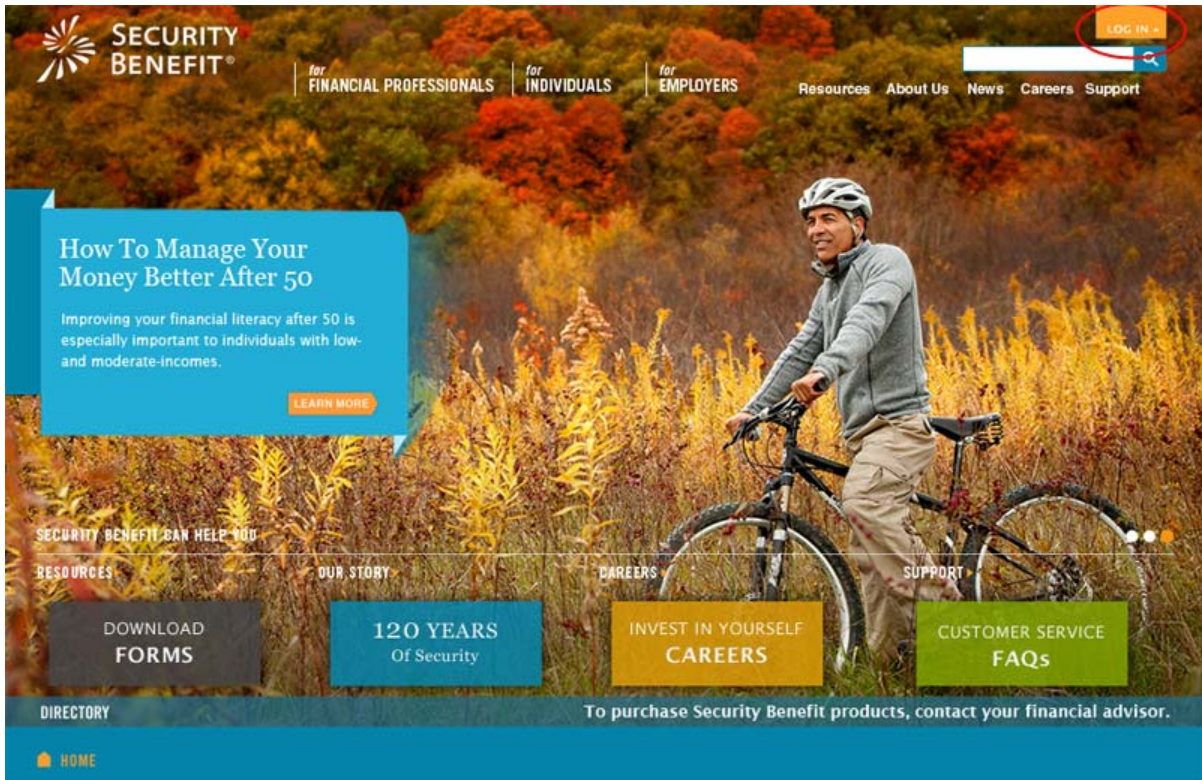
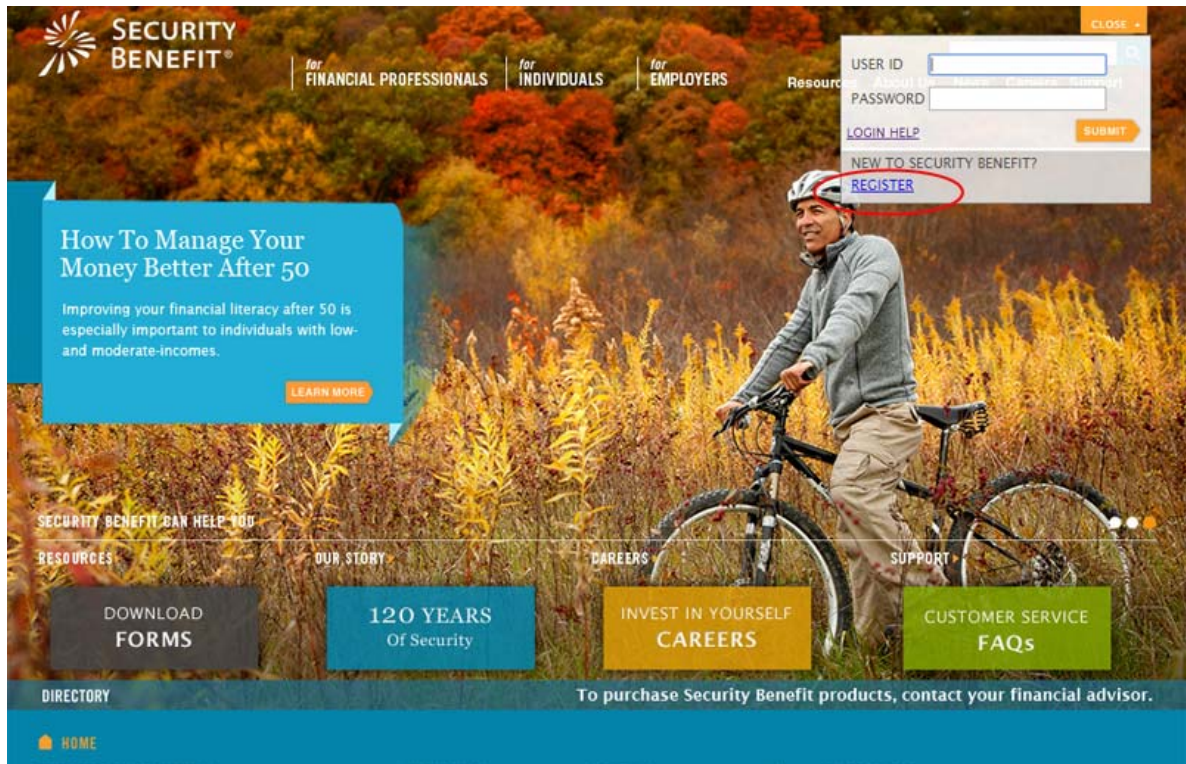


SecurityBenefit.com – New Client Registration Process

- 1) Access [SecurityBenefit.com](https://www.securitybenefit.com) and click on the orange login box in the upper right-hand corner of the screen.



- 2) A drop-down menu will appear. Click on the "Register" link.



SecurityBenefit.com – New Client Registration Process

- 3) Complete the Registration process. Please note fields with an * are required to be completed.
- 4) Upon completion of required fields, click the “Next” button.

The screenshot shows the 'Register For a User Account' form on the SecurityBenefit.com website. The form includes a header with the logo and navigation links for 'FINANCIAL PROFESSIONALS', 'INDIVIDUALS', and 'EMPLOYERS'. A breadcrumb trail shows 'Home > Create User Account'. The form fields are as follows:

- Title:
- *First Name:
- Middle Name:
- *Last Name:
- Company:
- *Address 1:
- Address 2:
- *City:
- *State: Example: CA or ca
- *Zip: Example: 55343 or 55343-1234
- Country: United States
- *SSN: Example: 123-45-6789

A 'Next' button is located at the bottom right of the form.

- 5) Create and input a personal User ID for login.
- 6) Complete the required fields (fields with an *).
- 7) Click the “Next” button.

The screenshot shows the continuation of the registration form. The fields are as follows:

- *User ID: Minimum length: 5, No spaces allowed.
- *Date Of Birth: Example: 5/3/1960
- *Email Address:
- *Day Phone: Example: (123) 456-7890
- Fax Number:

'Back' and 'Next' buttons are located at the bottom of the form.

SecurityBenefit.com – New Client Registration Process

- 8) Enter Contract Number in 'Your Contract #' field.
- 9) Select the "Create Account" button.
- 10) If company approval is required, a message displays stating once the approval is complete (social security number and contract id correspond), you will receive an email notification as displayed directly below the website screen shot. Upon company approval, an email confirmation will be sent with the temporary password.
- 11) If company approval is *not* required, a message displays stating the following: "Your account was successfully created. You will receive an email that your account request has been submitted."

The screenshot shows the SecurityBenefit.com website header with the logo and navigation links for Financial Professionals, Individuals, and Employers. Below the header is a breadcrumb trail: Home > Create User Account. A blue banner at the top of the form area states: "* Denotes a required field." Below this, a red error message reads: "Your account was created, but the information you provided is inconsistent with our data. You will receive an email with your temporary password, but will not have access to the site until your account has been approved. A second message will be sent once your account has been reviewed and approved. If you feel this message is in error, please contact customer service at 1-800-888-2461." The form contains two required fields: "*Broker/Dealer:" and "*Your Contract #:". The "Your Contract #" field has a list of instructions: "- Annuity customers should enter their contract number.", "- Mutual fund customers should enter their account number.", and "- Retirement plan customers should enter their plan number (six-digits). This number can be found on your Statement of Account, Welcome Letter, or Transaction Confirmation." At the bottom of the form are "Back" and "Create Account" buttons.

- 12) Within 24 hours you will receive a second email informing you that your account has been approved, along with a temporary password.

Upon logging in with your temporary password, you will be required to create a new password before viewing your account.